FSC FINANCIAL SERVICES COUNCIL

SHAPING ADVICE

SUMMIT 30 JULY 2026 **SYDNEY**

EVENT PROGRAM

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PROGRAM

The Financial Services Council is the leading voice of Australia's wealth and financial services sector, driving the conversations that shape the industry.

8.15am	Registration, coffee and refreshments
9:00am	**Conference Opening** • Blake Briggs, CEO, Financial Services Council
9:10am	**KEYNOTE: The State of Advice: Demand, Capacity and Growth** • Andrew Inwood, Founder & Principal, CoreData
9:25am	**The Structural Shift: Why Investors Are Backing the Future of Advice** • Paul Barrett, Group CEO, AZ Next Generation Advisory • Matt Fogarty, EGM Advice Partnerships, infocus • Andrew Inwood, Founder & Principal, CoreData • **Chair: Edwina Maloney, Group Executive, Platforms, AMP**
10:00am	**KEYNOTE & FIRESIDE CHAT: The Hon. Tim Wilson MP, Shadow Treasurer** • The Hon. Tim Wilson MP, Shadow Treasurer • **Chair: Blake Briggs, CEO, Financial Services Council**
10:30am	Morning Tea
11:00am	**Australia's Advice Gap: The Unmet Need** • Matt Brown, CEO, Fortnum and Personal Financial Services • Adrian Gervasoni, Executive Manager Advice Services, Industry Fund Services • Andrew Gregory, Chief Advice Officer, UniSuper • Jason Hoang, CEO, InvestStream • **Chair: Chris Weldon, Chief Transformation Officer, MUFG Pension & Market Services**
11:40am	**Navigating the New Tax Landscape: Implications of Federal Budget Changes** • Bryan Ashenden, Head of Financial Literacy & Advocacy, BT Financial Group • Daniel Shrimski, Managing Director, Asia Pacific, Vanguard • Geoff Wilson AO, Chairman & CIO, Wilson Asset Management • **Chair: Keith Cullen, CEO, WT Financial Group**
12:20pm	**FIRESIDE CHAT: ASIC** • Alan Kirkland, Commissioner, ASIC • **Chair: Blake Briggs, CEO, Financial Services Council**
12:50pm	Lunch
1:40pm	**NMG Research: The Impact of Superannuation Choice on Retirement Outcomes** • Lachlan Reardon, Partner, NMG Consulting

PROGRAM

1:50pm	**Targeted Reform, Better Outcomes: An Industry-Led Response** • Andrew Alcock, CEO, Hub24 • Lachlan Reardon, Partner, NMG Consulting • Kate Farrar, CEO, Brighter Super • Neil Younger, Group CEO, Entireti • **Chair: Chaneg Torres, Executive Director, Policy, Financial Services Council**
2:30pm	**Platforms, Providers and the Value Chain: The Evolving Role of Platforms** • Matt Heine, CEO & MD, Netwealth • Renee Howie, Chief Customer Officer, Insignia • Recep Peker, Managing Director, SuitabilityHub • Darren Pettiona, Executive Director Strategy, Dash • **Chair: Blake Briggs, CEO, Financial Services Council**
3:10pm	Afternoon Tea
3:30pm	**Building Trust in an AI World: Four Crucial Lessons from Industries Leading Technological Change** • Nigel Dalton, Technology Advisor & Evangelist, Thoughtworks • Manu Iyer, Director & Industry Head, BFSI APAC, Thoughtworks • **Chair: Sam Wall, CEO, Wealth, Iress**
3:55pm	**Managed Accounts: Growth, Governance and Regulatory Expectations** • Kristine Goodwin, Director Growth & Wealth Distribution, AMP • Grant Hackett OAM, Group CEO, Generation Development Group • Matt Lawler, CEO, Akumin • **Chair: Sarah Brennan, Chair & Non-Executive Director**
4:40pm	**Event Close**
5:00pm	Networking Drinks

Download our white paper on the

"Future of Advice Licensing"

fsc.org.au/events

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Get involved in today's event

Scan the QR code to join Slido and submit your questions

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