FSC RETIREMENT SUMMIT

22 OCTOBER 2026 CROWN SYDNEY

EVENT PROGRAM

MAJOR PARTNERS

HUB24 J.P.Morgan ASSET MANAGEMENT MUFG Pension & Market Services

SUPPORTING PARTNERS

Deloitte. SS&C TAL Vanguard

COFFEE PARTNER

challenger

LANYARD PARTNER

Novigi

FSC GALA DINNER PARTNER

InvestStream

FSC FINANCIAL SERVICES COUNCIL

PROGRAM

The Financial Services Council is the leading voice of Australia's wealth and financial services sector, driving the conversations that shape the industry.

8.15am	**Registration, coffee and refreshments**
9:00am	**Conference Opening and Welcome** • Blake Briggs, CEO, Financial Services Council • Alicia Barry, FSC Summit MC & Finance Journalist
9:15am	**KEYNOTE: Retiring into a Divided World: Geopolitics and Markets** • Michael Feller, Chief Strategist, Geopolitical Strategy
9:45am	**KEYNOTE: From Saving to Spending: Global Insights into the Future of Retirement** • Daniel Oldroyd, Portfolio Manager and Head of Target Date Strategies, J.P. Morgan Asset Management • **Chair:** Alicia Barry, FSC Summit MC & Finance Journalist
10:20am	**Morning Tea**
10:50am	**DEMONSTRATION: Every Retirement Begins With a Different Question** • Jason Hoang, Chief Executive Officer, InvestStream • Gary Bryan, Chief Product Officer, InvestStream
11:05am	**The Changing Nature of Retirement** • Geoff Brailey, Director of Solutions, McCrindle (Research presentation) • Sarah Forman, Chief Retirement Officer, Team Super • Ashton Jones, Director – Strategy & Innovation, Insignia Financial • Scott Parker, US Retirement & Wealth Leader, Deloitte • **Chair:** Shaun Bransdon, General Manager - Retirement and Wealth, TAL
11:50am	**Where Australians Really Get Retirement Help** • Rebecca Pope, Head of Marketing, Vanguard Australia • Queenie Tan, Co-Founder & Director, Invest with Queenie • Darren Whereat, CEO, Rhombus Enterprises • **Chair:** Annabelle Kline, Chief Product Officer, BT Financial Group
12:35pm	**Lunch**
1:20pm	**DEMONSTRATION: Using AI to Recognise Vulnerability in Real Time** • Nathan Bonarius, Partner, PwC • Ming Kong, Senior Manager, PwC

PROGRAM

1:30pm	**Investing for Longer Lives** • Jonathan Armitage, Chief Investment Officer, Colonial First State • Ed Huang, Senior Managing Director & Head of Asia-Pacific, Blackstone Private Wealth • Graeme Miller, Chief Investment Officer, Mercer Super • **Chair:** Amanda Gillespie, Chief Executive Asset Management Australia, Perpetual Limited
2:05pm	**KEYNOTE & FIRESIDE: Assistant Treasurer Address and Fireside Chat** • The Hon Dr Daniel Mulino MP, Assistant Treasurer and Minister for Financial Services • **Chair:** Blake Briggs, CEO, Financial Services Council
2:35pm	**KEYNOTE & FIRESIDE: APRA and the Retirement Regulatory Agenda** • David Bradbury, Deputy Chair, APRA • **Chair:** Frank Lombardo, Chief Executive Officer, ANZ, MUFG Retirement Solutions
3:10pm	**Afternoon Tea**
3:35pm	**Delivering a Quality Retirement: The Evolving Role of Superannuation Trustees** • Nick Coates, Deputy CEO & EGM, Policy Reform & Regulation, Super Members Council • Melinda Howes, Group Executive, Superannuation & Investments, AMP • James Kingston, Head of Retirement Australasia, BlackRock • Mandy Mannix, Principal Advocate, Retirement, Challenger • **Chair:** Lachlan Allardice, Head of Growth, Australia, SS&C Technologies
4:15pm	**The Industry Responds: Building the Retirement System Australians Deserve** • Andrew Alcock, Managing Director & CEO, HUB24 • Nick Hamilton, Managing Director & CEO, Challenger • Kelly Power, CEO of Superannuation & Investments, Colonial First State • **Chair:** Blake Briggs, CEO, Financial Services Council
4:45pm	**CLOSING KEYNOTE: Reawakening Curiosity and Human Potential** • Richard Gerver, Keynote Speaker, Bestselling Author & Leadership Expert
5:10pm	**Conference Close** • Blake Briggs, CEO, Financial Services Council • Alicia Barry, FSC Summit MC & Finance Journalist
5:15pm	**Networking Drinks** Crystal Foyer Terrace, Level 3
From 6:30pm	**FSC Gala Dinner and Member Recognition Awards** Pearl Ballroom, Level 5, Crown Sydney

Many thanks to our event table partners

BT
challenger
Deloitte.
HUB24
Insignia Financial
InvestStream
J.P.Morgan ASSET MANAGEMENT
MACQUARIE
MARSH
MORNINGSTAR®
MUFG Pension & Market Services
Novigi
NORTON ROSE FULBRIGHT
SS&C
TAL
Vanguard
WT | FINANCIAL GROUP

Get involved in today's event

Scan the QR code to join Slido and submit your questions

FSC FINANCIAL SERVICES COUNCIL

www.fsc.org.au